1 Complex Numbers Introduction

Definition 1 (Complex Numbers)

Consider an arbitrary complex number $a \in \mathbb{C}$. We can write this complex number as a = x + jy where $j = \sqrt{-1}$ and $x, y \in \mathbb{R}$.

Definition 2 (Complex Number Operations)

Consider two complex numbers $a, b \in \mathbb{C}$. Let a = x + jy and b = u + jv where $x, y, u, v \in \mathbb{R}$. Addition is defined as follows:

$$a + b = (x + jy) + (u + jv) = (x + u) + j(y + v)$$
(1)

and multiplication is defined as follows:

$$a \cdot b = (x + \mathbf{j}y) \cdot (u + \mathbf{j}v) = xu - yv + \mathbf{j}(xv + uy)$$
⁽²⁾

Note: this uses the "FOIL" technique for multiplication of real quantities.

Definition 3 (Complex Conjugate and Magnitudes) Consider an arbitrary complex number $a \in \mathbb{C}$ where we can equivalently write a = x + jy for $x, y \in \mathbb{R}$. The complex conjugate of a is

$$\overline{a} = x - \mathbf{j}y \tag{3}$$

The magnitude of *a* is

$$|a| = \sqrt{a\overline{a}} \tag{4}$$

2 Polar Form

We will investigate another method to write complex numbers.

Theorem 4 (Euler's Identity)

Consider an arbitrary complex number $a \in \mathbb{C}$ which we can write as a = x + jy. We can equivalently write this as $a = |a|e^{j\theta}$ where $x = |a|\cos(\theta)$ and $y = |a|\sin(\theta)$ (equivalently, $\theta = \operatorname{atan2}(y, x)^a$).

^{*a*}Here, $\operatorname{atan2}(y, x)$ is a function that returns the angle from the positive x-axis to the vector from the origin to the point (x, y). See https://en.wikipedia.org/wiki/Atan2.

Proof. Let us write $a = |a|e^{j\theta}$. We can show that $x = |a|\cos(\theta)$ and $y = |a|\sin(\theta)$, using the Taylor expansion of $f(x) = e^x$:

$$a = |a|e^{j\theta} \tag{5}$$

$$= |a| \left(1 + j\theta + \frac{(j\theta)^2}{2!} + \frac{(j\theta)^3}{3!} + \dots + \frac{(j\theta)^{2n}}{2n!} + \frac{(j\theta)^{2n+1}}{(2n+1)!} + \dots \right)$$
(6)

$$= |a| \left(1 + j\theta - \frac{\theta^2}{2!} - j\frac{\theta^3}{3!} + \dots + (-1)^n \frac{\theta^{2n}}{2n!} + j(-1)^n \frac{\theta^{2n+1}}{(2n+1)!} + \dots \right)$$
(7)

$$= |a| \left[\left(1 - \frac{\theta^2}{2!} + \frac{\theta^4}{4!} - \dots + (-1)^n \frac{\theta^{2n}}{2n!} + \dots \right) + j \left(\theta - \frac{\theta^3}{3!} + \dots + (-1)^n \frac{\theta^{2n+1}}{(2n+1)!} + \dots \right) \right]$$
(8)

$$= |a|(\cos(\theta) + j\sin(\theta))$$
(9)

$$=\underbrace{|a|\cos(\theta)}_{x} + j\underbrace{|a|\sin(\theta)}_{y}$$
(10)

To show that $\theta = \operatorname{atan2}(y, x)$, consider that

$$\frac{y}{x} = \frac{|a|\sin(\theta)}{|a|\cos(\theta)} \tag{11}$$

$$\implies \theta = \arctan \frac{y}{x} \tag{12}$$

Instead of using regular arctan, we will use atan2, two argument arctan, which protects against sign errors (i.e., to differentiate the cases when x and y are both positive or both negative) and division by zero (i.e., when x = 0). Hence, we write

$$\theta = \operatorname{atan2}(y, x) \tag{13}$$

The plot in Figure 1 visually describes the conversion from rectangular (i.e., x + jy) form to polar form (i.e., $|a|e^{j\theta}$)

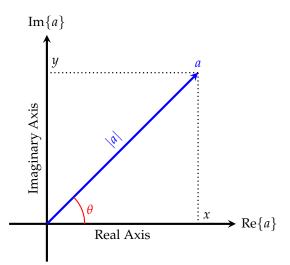


Figure 1: Complex number $a \in \mathbb{C}$ depicted as a vector in the complex plane.

Corollary 5 (Complex Exponential Representations of Sine and Cosine) Using Theorem 4, we have that

$$\cos(\theta) = \frac{e^{j\theta} + e^{-j\theta}}{2}$$
(14)

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$$\sin(\theta) = \frac{e^{j\theta} - e^{-j\theta}}{2j}$$
(15)

Proof. Using Theorem 4 and the even/odd nature of cosine/sine respectively, we have the following direct results:

$$e^{j\theta} = \cos(\theta) + j\sin(\theta) \tag{16}$$

$$e^{-j\theta} = \cos(\theta) - j\sin(\theta) \tag{17}$$

From this, we have that

$$2\cos(\theta) = e^{j\theta} - j\sin(\theta) + e^{-j\theta} + j\sin(\theta)$$
(18)

$$\cos(\theta) = \frac{e^{j\theta} + e^{-j\theta}}{2}$$
(19)

and

$$2j\sin(\theta) = e^{j\theta} - \cos(\theta) - e^{-j\theta} + \cos(\theta)$$
(20)

$$2j\sin(\theta) = e^{j\theta} - e^{-j\theta}$$
⁽²¹⁾

$$\sin(\theta) = \frac{e^{j\theta} - e^{-j\theta}}{2j}$$
(22)

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